



PMR Industry Report

4th edition

Railway construction in Poland 2017

Market analysis and development forecasts for 2017-2022

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Head Construction Expert

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PMR Report

- Unique 5-year forecasts prepared by the PMR team using a proven and coherent methodology
- Expert commentary allowing for a better understanding of the current and future situation and opportunities and threats
- Description of the main **trends and legal changes** affecting the market

What is the content of the report?

Trends:

- progress with regard to tenders and contracting out railway projects
- advances in the implementation of the National Railway Plan
- advances in tram projects in Poland
- progress in the absorption of EU funds allocated to rail projects on the part of both PKP PKP PLK and the local authorities

Data and statistics contained in the report:

- construction and assembly output generated by railway projects, data for the market as a whole and figures for companies with more than nine workers
- the number of contractors operating in the railway construction industry
- financial results of the largest contractors
- EU funds allocated to railway infrastructure
- GDP value and growth
- sources of funding for railway projects
- the Polish railway construction market compared against other countries in the region

Channels and sub-sectors presented in the report:

- railway construction, the sector in general and divided into voivodships
- railway construction, the sector in general and divided into new lines, upgrades and renewal projects
- Historical data and proprietary five-year forecasts for the value and growth of construction and assembly output generated by railway construction projects
- Five-year macroeconomic forecasts for the Polish economy, including projections for GDP change and GDP components, demographic developments, salaries and wages.





- 1) It is the 4th edition of the PMR report on railway construction market in Poland
- 2 A comprehensive analysis of the main opportunities and risks for the Polish railway construction industry in the coming years
- (3) A review of the current situation and sentiment in the industry
- 4) A tool for monitoring competitors and making a SWOT analysis
- 5 A complex statistical review of the railway industry, the sector in general and divided into new lines, upgrades and renewal projects



Who benefits from the PMR report?

- Manufacturers of cement, concrete, aggregates, railway sleepers, tracks, switches and power lines
- Contractors operating in the railway construction market
- Designing companies operating in the railway construction market
- Suppliers of construction machinery and equipment
- Research companies, consulting companies
- Financial institutions
- Logistic companies
- Public administration authorities
- Trade, PR and industry organisations

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