



PMR Industry Report

Residential construction market in CIS countries 2017

Market analysis and development forecasts for 2017-2021

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Head Construction Expert

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PMR Report

- Unique 5-year forecasts prepared by the PMR team using a proven and coherent methodology
- Expert commentary allowing for a better understanding of the current and future situation and opportunities and threats
- Description of the main trends and legal changes affecting the market

What is the content of the report?

- **Residential construction sector** values for Ukraine, Russia and Kazakhstan
- Assessment of current conditions, home sales, prices, growth prospects, along with ongoing and planned residential projects
- **Developments** for the next few years
- **The supply** of finished residential units currently on the real estate markets in each country along with forecasts for completed units in 2022
- Recent and upcoming changes to residential construction sector regulations, with examination of market impacts in each country
- Influential trends and macroeconomic conditions in each country.





- The report prepared by the market experts at PMR examines current status of residential construction along with plans for upcoming construction of multi-family buildings in Kazakhstan, Russia and Ukraine
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Reliable forecasts useful while budgeting and planning expenses

3 **Study provides data necessary** in creating business development strategy as well as helps limit investment risk while mergers, acquisitions and entering new markets

4) Unique analysis of the competitive environment

5 The publication **provides an update** on the housing and mortgage markets in each country



Who benefits from the PMR report?

SAINT-GOBAIN

• Construction contractors conducting or initiating operations in Russia, Ukraine and/ or Kazahstan

SKANSKA

TARCOPOL

- Manufacturers and distributors of building materials
- Construction machinery manufacturers and distributors
- Real estate development companies
- Design and project management firms

Nordkalk

• Investors, analysts, banks and other professionals.

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