



PMR Industry Report

Road construction market in Poland 2017

Market analysis and development forecasts for 2017-2022

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PMR Report

- **Unique 5-year forecasts** prepared by the PMR team using a **proven and coherent methodology**
- **Expert commentary** allowing for a better **understanding of the current and future situation** and **opportunities and threats**
- Description of the main **trends and legal changes** affecting the market

What is the content of the report?

Trends:

- progress status of the **National Road Construction Programme**
- progress status of the **National Programme for Local Road Reconstruction**
- **a project progress analysis** for investment projects conducted by the 16 Road Management Authorities
- **progress with the absorption of EU funds allocated to road projects** by state agencies and local authorities

Specific nature of the market:

- **Current trends in the road construction market** are frequently varied depending on individual market segments, i.e. national roads, regional roads and roads managed by the local authorities. The PMR report analyses the current situation in the individual market segments as well as the projected situation in the coming years.

Data and statistics contained in the report:

- construction and assembly output, data for the market as a whole and figures for companies with more than nine workers
- permits for road projects
- road structures delivered
- the number of contractors operating in the road construction industry
- financial results of the largest contractors
- EU funds for road construction
- GDP value and growth
- sources of funding for road projects

Channels and sub-sectors presented in the report:

- road construction in general and the sector divided into national roads, regional roads and roads managed by the local authorities
- road construction in general and the sector divided into new roads and reconstruction of existing infrastructure
- roads divided into asphalt pavement and concrete pavement

5 Reasons to choose PMR

- 1 A **unique source** of knowledge for the development of strategies
- 2 A **comprehensive analysis** of the main opportunities and risks for the Polish road construction industry in the coming years
- 3 A **review of the current situation** and sentiment in the industry along with the calculation of the business sentiment index for the road construction sector
- 4 A **tool for monitoring** competitors and making a SWOT analysis
- 5 A **unique survey** of 150 contractors operating in the road construction market



Who benefits from the PMR report?

- Manufacturers of cement, concrete, aggregates or bitumen
- Contractors operating in the road construction market
- Manufacturers of road safety products (barriers, line marking, road signs)
- Designing companies operating in the road construction market
- Suppliers of construction machinery and equipment
- Research companies, consulting companies
- Financial institutions
- Logistic companies
- Public administration authorities
- Trade, PR and industry organisations

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