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Standard licence: 2400€
Standard Plus licence: 3120€
Corporate licence: 6000€

Executive Summary *

Corporate licence: 500€

Database of report stats *

Corporate licence: 500€

* Can only be purchased together with the Report

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PMR Industry Report

Non-public hospitals market in Poland 2017

Investment plans and comparative analysis by voivodship

Publication date: Maj 2017
Language: Polish, English
Delivery: PDF, PPT, XLS / online access

Contain: Report + Executive Summary + Database of report stats

Take advantage of the PMR offer

If you are interested in the PMR report or deepening of selected segments or additional expertise on the non-public hospitals market, I invite you to contact our consultants.



Monika Stefaniak

Head Pharmaceutical Expert

Contact PMR and get more info:

+48 12 340 51 30 | moreinfo@pmrcorporate.com
PMR Ltd. Sp. z o.o., ul. Mogilska 65, 31-545 Kraków

PMR Report

- **Unique 5-year forecasts** prepared by the PMR team using a **proven and coherent methodology**
- **Expert commentary** allowing for a better understanding of the **current and future situation** and **opportunities and threats**
- Description of the main **trends and legal changes** affecting the market

Executive Summary

- An **executive summary of the report in PowerPoint** format with charts/graphs
- **Ready-to-use presentation material** for company strategy meetings

Database of report stats

- An Excel file containing all the key statistics from the report, **allowing the reader to arrange and manage the data according to their own needs**
- **A useful tool for analysts** – allows for data from the report to be easily merged with internal company data or other external data

What is the content of the report?

- **Non-public hospitals that will be established in Poland in the coming years** and development forecasts for the next 5 years
- **Value of planned investments** in the sector of non-public hospitals and their source of financing
- **Location of non-public hospitals in Poland**, their operational profile, financial data, plans
- **Ranking of the largest non-public hospitals in Poland**
- **Value of NFZ contracts** concluded by non-public hospitals
- **Comparison of saturation with services in non-public hospitals in individual voivodships and in the major Polish cities**
- **Findings of PMR survey** on operations of non-public hospitals in Poland conducted among management staff of non-public hospitals
- **Legal regulations affecting the segment** of non-public hospitals in Poland
- **Growth barriers** for the non-public hospitals market
- **Trends** stimulating further market development
- **The most and least prospective specialties** in the non-public hospitals sector in Poland

5 Reasons to choose PMR

Use the report data when...

- 1 **selecting new location and specialty for a non-public hospital** based on the current and projected market saturation levels
- 2 **analysing competitors' business activities**
- 3 **preparing operational strategies for a new non-public hospital**
- 4 **selecting specialty to be included in the portfolio** of a non-public hospital in a given voivodship.
- 5 **The report is an indispensable tool for equipment and drug suppliers**, consulting or IT companies to estimate the market potential by regions and conditions observed in the segment.



Who benefits from the PMR report?

- Companies interested in acquisitions in the Polish hospital market
- Entities operating non-public hospitals
- Manufacturers and distributors of drugs and medical equipment
- Companies that provide services to hospitals
- Private equity funds
- Consulting, research and analytics companies
- Businesses considering participation in transformation of public facilities into non-public ones
- Institutions promoting development of the medical and pharmaceutical sector.

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