



PMR Industry Report

Construction sector in Russia H1 2018

Market analysis and development forecasts for 2018-2023

Publication date/Update: April 2018

Language: English

Delivery: PDF, PPT, XLS/online access

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If you are interested in the PMR report or deepening of selected segments or additional expertise on the construction market, I invite you to contact our consultants.



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PMR Report

- **Unique 5-year forecasts** prepared by the PMR team using a **proven and coherent methodology**
- **Expert commentary allowing for a better understanding of the current and future situation and opportunities and threats**
- Description of the main **trends and legal changes** affecting the market

What is the content of the report?

- **In-depth forecasts until 2023** prepared by PMR's team of highly experienced market analysts.
- Extensive analysis of the **current status of the overall market and each of its main segments** – residential, non-residential and civil engineering construction.
- A long-range look at the **prospects for growth** in the Russian construction sector.
- A comprehensive range of fresh data that describes **market prices, employment levels, wages, investments and various project funding scenarios**.

Readers will gain a comprehensive knowledge of...

- **Trends** – learn from expert analysis of the most significant trends in materials and equipment in addition to macroeconomic developments;
- **The residential construction segment** – details of upcoming projects, wage and employment statistics and the number of housing units that will be ready for occupancy by 2023;

- **The civil engineering construction segment** current and upcoming road, bridge and railway large-scale projects as well as heavy industry and environmental protection ventures;
- **The non-residential construction segment** – companies engaged in commercial, industrial, warehouse and retail development projects in Russia;
- **Project funding** – government programmes and other financing sources utilised for new construction projects;
- **Industry prices** – including wages, building materials prices and investments;
- **Market production** – totals of production and assembly on the Russian market; also, provides forecasts for production in 2016-2023.

5 Reasons to choose PMR

- 1 **The solid foundation** of value and growth data is necessary for creating business development strategies;
- 2 Monitor the market and its **development potential**;
- 3 Study reliable **forecasts until 2023** useful while budgeting and planning expenses;
- 4 Provided **completed profiles** of the **market's leading players** and analyse the competitive environment;
- 5 **Expert analysis of Russia's macroeconomic situation** helps reduce investment risk when entering a new market or effecting a merger or acquisition.



Who benefits from the PMR report?

- Construction contractors conducting or initiating operations in Russia;
- Manufacturers and distributors of building materials;
- Construction machinery manufacturers and distributors;
- Design and project management firms;
- Investors, analysts, banks and other professionals.

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