



PMR Industry Report

Construction sector in Poland – H1 2018

Market analysis and development forecasts for 2018-2023

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Take advantage of the PMR offer

If you are interested in the PMR report or deepening of selected segments or additional expertise on the construction market, I invite you to contact our consultants.



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PMR Report

- **Unique 5-year forecasts** prepared by the PMR team using a **proven and coherent methodology**
- **Expert commentary** allowing for a better **understanding of the current and future situation** and **opportunities and threats**
- Description of the main **trends and legal changes** affecting the market

What is the content of the report?

Trends:

- **progress status of government-led projects** in the area of roads, railways, power industry and industrial sectors
- **overview of the condition of the residential construction sector**, including both single-family construction and property development segment
- **progress with the absorption of EU funds** by state agencies and local authorities
- **overview of changes in construction output generation by small** (up to 10 employees) **and larger** (more than 9 employees) **construction companies**.

Specific nature of the market:

- trends in the major sub-segments of the construction industry strongly driven by advances in planning and implementing the major projects – the PMR report contains a list of all key investment projects.

Data and statistics contained in the report:

- construction and assembly output, data for the market as a whole and figures for companies with more than nine workers
- construction permits
- buildings delivered
- the number of construction companies
- financial results of the largest contractors

- EU funds
- home loans
- flats completed
- the volume of non-residential buildings completed annually
- GDP value and growth

Channels and sub-sectors presented in the report:

- residential construction, the sector in general and divided into single-family buildings and multi-dwelling buildings
- non-residential construction, the sector in general and divided into offices, shopping centres, hotels, warehouses, etc.
- civil engineering road construction, the sector in general and divided into roads, railways, power industry, etc.

Historical data and five-year forecasts for the value and change of construction and assembly output by (data for total output as well as data broken down into residential construction, non-residential construction, civil engineering construction and several key sub-segments of the construction market)

Five-year macroeconomic forecasts for the Polish economy, including projections for GDP change and GDP components, demographic developments, salaries and wages.

5 Reasons to choose PMR

- 1 **Cyclical monitoring of the market and its growth potential** by analysts having long-standing experience and knowledge of the specific nature of the sector
- 2 **Easy access to key statistics** gathered in a single location, including explanation how the presented data relates to the actual market situation
- 3 The presentation not only lists historical data as it also **contains forecasts for the next five years** based on the knowledge and experience of the analysts.
- 4 **A valuable source of knowledge in planning strategies** and development paths/investment projects by your company
- 5 Proprietary forecasts, commentaries and opinions from market experts **as to the future development of the construction industry**



Who benefits from the PMR report?

The analysis has been prepared with a view to supporting executives as well as professionals from sales, marketing and strategy and development management teams in various firms and organisations including:

- Contractors and sub-contractors
- Manufacturers and distributors of building materials
- Manufacturers and distributors of building equipment
- Property developers
- Financial institutions
- Logistic companies
- Designing offices
- Providers of software for the construction industry
- Public administration authorities
- Research companies, consulting companies

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