



PMR Industry Report

Construction sector in Poland -H2 2018

Market analysis and development forecasts for 2018-2023

Publication date: October 2018 Language: Polish, English Delivery: PDF / online access / Excel / PPT

Contains: Report + Executive Summary + Database of report stats

Take advantage of the PMR offer

If you are interested in the PMR report or deepening of selected segments or additional expertise on the construction market, I invite you to contact our consultants.



Construction Analyst

Louiestha unemslee **Principal Consultant**

Contact PMR and get more info:

+48 12 340 51 30 | support@pmrcorporate.com PMR Ltd. Sp. z o.o., ul. Mogilska 65, 31-545 Kraków



PMR Report

- Unique 5-year forecasts prepared by the PMR team using a proven and coherent methodology
- Expert commentary allowing for a better understanding of the current and future situation and opportunities and threats
- Description of the main trends and legal changes affecting the market

Executive Summary

- An executive summary of the report in **PowerPoint** format with charts/graphs
- Ready-to-use presentation material for company strategy meetings

Database of report stats

- An Excel file containing all the key statistics from the report, allowing the reader to arrange and manage the data according to their own needs
- A useful tool for analysts allows for data from the report to be easily merged with internal company data or other external data

What is the content of the report?

- 200 largest investment projects planned in the main segments of the construction market, including the value and time frame of the projects
- **Development forecasts until 2023** for the several largest sub-segments of the construction market
- Financial results and order books of the leading contractors operating in Poland
- A broad range of data on the construction market, including wages, employment levels, price trends, business confidence index
- Strategies of the largest investors operating in the civil engineering construction market (roadways, railways, power sector, industrial sector)
- Assessment of investment opportunities in the sector of local authorities
- Investment trends in the commercial construction segment (office space, hotels, shopping centres)
- Profiles of top 20 contractors operating in Poland



Reasons to choose PMR



- 2 **Easy access to key statistics** gathered in a single location, including explanation how the presented data relates to the actual market situation
- 3 The presentation not only lists historical data as it also **contains forecasts for the next five years** based on the knowledge and experience of the analysts.
- 4 A valuable source of knowledge in planning strategies and development paths/investment projects by your company
- 5 Proprietary forecasts, commentaries and opinions from market experts as **to the future development of the construction industry**



Who benefits from the PMR report?

The analysis has been prepared with a view to supporting executives as well as professionals from sales, marketing and strategy and development management teams in various firms and organisations including:

- Contractors and sub-contractors
- Manufacturers and distributors of building materials
- Manufacturers and distributors of building equipment
- Property developers
- Financial institutions
- Logistic companies
- Designing offices
- Providers of software for the construction industry
- Public administration authorities
- Research companies, consulting companies









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